

LBMC PRIVATE EQUITY SERVICES

LATTIMORE BLACK MORGAN & CAIN, PC



MEETING THE UNIQUE NEEDS OF PRIVATE EQUITY FIRMS AND THEIR PORTFOLIO COMPANIES

MORE THAN YOU EXPECT...

EVERYTHING YOU NEED



LBMC PRIVATE EQUITY SERVICES

Private Equity firms, like most operating businesses, often find it difficult to generate value in complex economic times. The ongoing challenge facing investors is efficiently utilizing limited internal resources while deploying capital into a competitive market.

Executives in private equity portfolio companies have the difficult job of meeting the day-to-day business management demands with limited resources. Whether funding is provided by angel, venture capital, or leveraged buy-out firms, the investors expect management teams to focus primarily on business growth and return on investment.

When a portfolio company is in start-up or early stage development, it often requires sophisticated financial expertise to establish sustainable financial and management systems. Likewise, when there is a need for transition or liquidation, solid experience is often needed to accomplish the goals. LBMC works with private equity firms and portfolio companies to provide the added resources needed to help build a stronger portfolio company from the inside out, and when necessary, to assist with liquidation or divestiture of those companies. LBMC Private Equity Services provides comprehensive solutions from start-up to transition.



PRIVATE EQUITY FIRMS

LBMC Private Equity Services offers a wide array of solutions to address the ongoing challenges of operating a successful private equity fund. Through a dedicated team of highly qualified professionals who have experience working both the investment firms and the related portfolio companies, LBMC is able to deliver a wide range of needed services not often available through other providers.

Through our financial and operational analysis program, we can provide investors with monthly comprehensive and consistent dashboard reports that are customized for each company. This allows investors the opportunity to more easily provide strategic and business assistance to their portfolio companies when and where they need it, helping to reduce risks and identify unforeseen issues. Additionally, the LBMC team will help to continuously monitor these companies for financial, operational, business and trending issues and make recommendations as needed.



PORTFOLIO COMPANIES

LBMC has a unique team of professionals with diverse backgrounds and experience in developing and maintaining the systems and infrastructure needed for portfolio companies at all stages of development. These executive resources are available full-time, part-time or on an interim basis. Through our comprehensive suite of services designed to meet the unique needs of private equity portfolio companies, we allow management to focus on their growth goals. By utilizing the LBMC Private Equity team, portfolio companies have access to the resources they need to succeed.

SERVICES FOR PRIVATE EQUITY-BACKED COMPANIES



FINANCIAL

Due Diligence (Initial investment, Add-Ons and Divestitures)

Temporary CFO Services

Financial Modeling and Analysis

Valuation Services

Forensic Analysis

Tax Services

Financial Statements

Internal Audit Services

HUMAN RESOURCES

Bundled Outsourcing Services

Benefits Administration

Payroll Processing and Tax Filing

HR Consulting

Staffing Services (Interim, Project, Full or Part Time)

TECHNOLOGY

Systems Resources and Evaluations

Business Systems (Accounting, CRM, Business Intelligence, Document Management)

Network Engineering

IT Security

Software Development

OTHER

Operational Consulting

Strategy and Planning

Wind-Down and Other Executive Services

Exit Strategies

Integrated Business and Individual Tax Planning

Wealth Management



To learn more about how LBMC can help your company, regardless of the stage of development, visit lbmc.com or give us a call.



The LBMC Family of Companies

LATTIMORE BLACK MORGAN & CAIN, PC

LBMC TECHNOLOGIES, LLC

LBMC EMPLOYMENT PARTNERS, LLC

LBMC STRATEGIC STAFFING, LLC

LBMC INVESTMENT ADVISORS, LLC

LBMC PLANNING SERVICES, LLC

LBMC HEALTHCARE GROUP, LLC

LBMC EHEALTH SOLUTIONS, LLC



LATTIMORE BLACK MORGAN & CAIN, PC

WWW.LBMC.COM

LBMC FINANCIAL CENTER
5250 Virginia Way • Brentwood, TN 37027

10024 Investment Drive • Knoxville, TN 37932

One Union Square • Suite 700 • Chattanooga, TN 37402