



## CASE STUDY

# American Physician Partners Builds Foundation for Growth

### Organization

#### American Physician Partners

Emergency medicine management for more than 100 locations.

### Project Description

HIPAA-compliant, cloud-based deployment of Sage Intacct.

### Services Provided

Business process consulting, implementation, and training services.

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*“We needed a more powerful system to handle our growth. Moving to web-based Sage Intacct saves us a tremendous amount of time in reporting across locations and for the organization as a whole.”*

Whitney Fischer, Director of Finance



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Founded in 2015 to provide managed emergency medicine and hospital medicine services to healthcare systems, American Physician Partners has grown quickly to more than 100 care sites. As operations expanded, spreadsheets proliferated to make up for the reporting limitations of QuickBooks. When an acquisition increased the size of the company by 25%, the finance team worked with LBMCT Technology Solutions to build a strong financial management foundation for the future.



A top requirement for American Physician Partners was to have the ability to support multi-entity reporting. With locations around the country, reporting was needed to monitor performance and key performance metrics for each individual location as well as for the organization. The strength of Sage Intacct's unique multi-dimensional ledger could provide the visibility into every level of operations across locations, replacing tedious spreadsheets.

The HIPAA-compliant, cloud-based deployment of Sage Intacct allowed American Physician Partners to focus on growth and acquisitions without technology limitations. New locations could be brought on line quickly and securely and no additional work was required by the finance team to incorporate the new location into the financial reports.

### A surprising transition

While Whitney Fischer, Director of Finance, was fully onboard with the selection of Sage Intacct, she anticipated a difficult transition to a new financial management system.



*"I was truly surprised at how easy the transition was. I thought it would be a lot more work on our side. LBMC Technology Solutions did all the hard work for us and helped us set up the system to make it easier going forward."*

## Key Benefits

To support growth plans that will add new locations, American Physician Partners has financial insight at the local and global levels. Sage Intacct's unique multi-dimensional ledger centralizes financial information to replace the time-consuming spreadsheets of the past.



### Multi-entity Reporting and Dashboards

Sage Intacct provides reporting at any level with the push of a button, replacing cumbersome spreadsheets.



### Ease of Use

Users can easily handle higher transaction volumes. With an intuitive user experience, new users get up to speed quickly.



### Role-Relevant Insights

Dashboards are designed to provide clear, focused insights for finance teams, managers, and department heads.



### Simplified IT Environment

Cloud-based financial management supports growth without more IT headaches and investment.



### Designed to Scale

With cloud-based systems, the organization can bring new locations online quickly to support growth.



Through the automations and workflows, the time needed to set up vendors has been significantly reduced. Payments, approvals, and reports are completed with one click.

Reporting and role-based dashboards deliver the data that managers need to continually analyze the activities of their department. Having immediate access to relevant information saves the finance team from spending time answering questions and creating individual reports.

### **Sage Intacct speeds up month-end close and simplifies audits**

While month-end closing used to be a slow and painful process, Sage Intacct automates financial consolidation for American Physician Partners' multiple entities, making it easy to manage the global consolidations.

With transactional documentation housed within Sage Intacct, audits have become easier and faster. Centralized, cloud-based data and document management means that the financial team can get the information they need no matter where they are working.

### **Healthcare organizations trust LBMC Technology Solutions**

For over 20 years, LBMC Technology Solutions has been inspiring greatness through technology. We understand how important a reliable financial management foundation is to your unique healthcare organization. As your partner, we evaluate your specific business processes and current systems, then identify and apply the most effective solutions.

LBMC has been one of the most recognized firms in Healthcare Services for over a decade. Contact us today to discover just how much your healthcare organization has to gain.



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